

# **Board Policy No. 421**

## **Customer Contact Policy**

**ADOPTED**: 06/00

**RECENT AMENDMENT:** 10/28/20

**SEE ALSO: 518** 

**SUBJECT CATEGORY: SECTION 400, OPERATIONS** 

**SUBSECTION: CUSTOMER SERVICE** 

**CONTROL DEPARTMENT: EXTERNAL AFFAIRS MARKETING &** 

**COMMUNICATIONS** 

#### I. PURPOSE

The purpose of this Policy is to ensure that riders have an easy and accessible way to provide feedback to the District as their feedback is crucial to the improvement and success of the District. AC Transit is open to all customer feedback including complaints, commendations, comments, suggestions, or questions as well as those associated with Americans with Disabilities Act, Title VI and Environmental Justice considerations.

#### II. PERSONS AFFECTED

This policy is applicable to all District employees at all divisions, members of the Board of Directors, and Board Officers that have a direct or indirect role in providing customer service.

#### III. DEFINITIONS

**"CusRel"** means the Customer Relations (CusRel) system, a centralized system for tracking all customer contacts.

"Customer Comments Form" means a paper instrument in which customer feedback is obtained.

"Customer Service Call Center" means an office with staff that fields incoming customer phone calls.

**"Feedback Online"** means a dynamic tool used to capture customer feedback via websites and web-based applications or mobile apps.

"Ticket number" means the assigned unique *number* in CusRel that tracks a particular ticket that includes feedback such as complaints, commendations, comments, suggestions, or questions.

## IV. POLICY

#### A. Submission of Feedback and District Response

1. Riders can contact AC Transit in the following ways:

Questions concerning interpretation of this Policy are to be referred to the General Counsel.

- a. Customer Comments Form shall be available at the Customer Service Center located at 1600 Franklin Street.
- b. US Mail: Riders can mail their feedback to AC Transit, Attn: Customer Services, 1600 Franklin Street, 8<sup>th</sup> Floor, Oakland, CA 94612
- c. Telephone: Riders can contact Customer Services at (510) 891-4777 to speak with a representative 7 days a week.
- d. Website: Riders can submit feedback online at www.actransit.org/feedback.
- e. Mobile app: Riders may complete and submit feedback via AC Transit's official mobile app.
- 2. Customers submitting feedback online or via the Customer Service Call Center will receive acknowledgment and a ticket number upon submission for tracking purposes. Departments shall respond to the customer within five (5) business days. Customers submitting feedback via U.S. Mail will receive a post-card acknowledging receipt and a ticket number. Customers will receive a formal response via their preferred method of contact.
- 3. If additional research time is needed, the response shall indicate estimated number of days needed to provide relevant information via their preferred method of contact, thus assuring customer confidence in the District's feedback process.

## B. Departmental Collaboration/Responsibility

All feedback is recorded and tracked in the CusRel system. All departments/divisions handling customer feedback shall work closely together share information with each other in a cooperative and timely manner.

#### C. Reporting

Customer Services shall compile a summary of customer comments on a monthly basis by type and category for the Transportation and Planning Departments to use in reviewing and evaluating service with the goal of identifying and addressing recurring problems related to service or personnel.

#### V. AUTHORITY

### A. General Manager's Authority

The General Manager is directed to implement Administrative Regulations and controls regarding this policy as necessary.