NOTICE OF REGISTERED MUNICIPAL ADVISOR FOR
ALAMEDA-CONTRA COSTA TRANSIT DISTRICT

August 6, 2018

The following notice has been prepared and made available by the Alameda-Contra Costa Transit District (the “District”) as a result of the Securities and Exchange Commission’s (the “SEC”) “Municipal Advisor Rule.”

The District currently retains PFM Financial Advisors LLC (“PFM”) and Backstrom McCarley Berry & Co., LLC (“BMBC”) as its registered municipal advisors (each an “Advisor” and collectively, the “Advisors”) in connection with its debt issuance and management programs and as investment advisors. Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), the District will rely on its Advisors to provide advice on financing proposals from financial services firms concerning the issuance of municipal securities, and as an investment advisor in connection with the execution of municipal financial products (including bond proceeds and escrow investments (if applicable).

Financing proposals may be addressed to the District at:

Alameda-Contra Costa Transit District
1600 Franklin Street
Oakland, CA 94612
Attention: Claudia Allen, Chief Financial Officer

By publicly posting this written disclosure, the District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule. Financial entities will need to make their own determination as to their respective independence from each of the Advisors as the District is unable to make any representations as to such independence.

The preceding written disclosure may be relied upon until this notice is no longer posted on the District’s website.

Claudia L. Allen
Chief Financial Officer
AC Transit
1600 Franklin Street
Oakland, Ca. 94612