

APPLICATION FOR VESTED RETIREMENT BENEFITS

To: **ACters**

AC Transit Employees' Retirement System  
1600 Franklin Street  
Oakland, California 94612

In accordance with the rules and regulations of the Employees Retirement Plan applicable to my job or position, I hereby make application for my vested retirement benefits from the AC Transit Employees' Pension Plan.

Full name (please print): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number: (\_\_\_\_\_) \_\_\_\_\_ Alternate Number: (\_\_\_\_\_) \_\_\_\_\_

Date of birth: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
(Proof of birthdate must be provided)

Badge: \_\_\_\_\_ Position: \_\_\_\_\_ Division: \_\_\_\_\_ Union: \_\_\_\_\_

I completed \_\_\_\_\_ years of continuous service with the District and its predecessor companies.

I am aware that there are various options available to me at retirement. I will provide the Retirement Board my option selection on the form provided by the Retirement System within the required time limits of the pension rules and regulations.

I request that my retirement become effective on the first day of \_\_\_\_\_ 20\_\_\_\_\_  
(month)

If I select one of the available options, my beneficiary will be (full name) \_\_\_\_\_

Relationship \_\_\_\_\_ Beneficiary's date of birth: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
(Proof of birthdate and marital status must be furnished if a beneficiary option is elected)

It is my understanding that my request for retirement may be withdrawn by me at any time prior to the Retirement Board taking formal action on this application. Any request to withdraw my application must be submitted in writing to the Retirement Board and this application will become null and void.

I understand any new retirement application will be in accordance with the rules of the Retirement Plan.

Signature of Applicant: (Name in full) \_\_\_\_\_ Date \_\_\_\_\_

**ACters use only**

Approved by the Retirement Board

Signature \_\_\_\_\_ Date \_\_\_\_\_