

Please type or print in ink.

### STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
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#### **COVER PAGE**

A PUBLIC DOCUMENT

Filed Date: 12/28/2020 11:01 AM SAN: 011700163-STH-0163

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Walsh	Jean	
1. Office, Agency, or Court		
Agency Name (Do not use acrony)	ms)	
Alameda-Contra Costa Tra	ansit District	
Division, Board, Department, Distric	t, if applicable	Your Position
Board of Directors		Board of Directors
► If filing for multiple positions, list	below or on an attachment. (Do not	ot use acronyms)
Agency:		Position:
2. Jurisdiction of Office (Ch	eck at least one box)	
☐ State	,	☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County Portions of Ala	ameda & Contra Costa	County of
		Other
3. Type of Statement (Check	at least one box)	
Annual: The period covered in December 31, 2019.		Leaving Office: Date Left/
The period covered in December 31, 2019.	s, throug	gh
➤ Assuming Office: Date assur	med <u>12 , 04 , 2020</u>	The period covered is/, through the date of leaving office.
Candidate: Date of Election _	and office sou	ught, if different than Part 1:
4. Schedule Summary (mus	et complete) - Total numi	her of pages including this cover page: 3
Schedules attached	it complete) > Total hums	ber of pages including this cover page:3
Schedule A-1 - Investments	s – schedule attached	Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule A-2 - Investments	s – schedule attached	Schedule D - Income - Gifts - schedule attached
Schedule B - Real Property	/ - schedule attached	Schedule E - Income - Gifts - Travel Payments - schedule attached
-or- □ None - No reportable	e interests on any schedule	
5. Verification	, interests on any senedale	
MAILING ADDRESS STREET		STATE ZIP CODE
(Business or Agency Address Recommended	,	- CA 04642
1600 Franklin Street  DAYTIME TELEPHONE NUMBER	Oaklan	Id CA 94612
( 510 )891-4700		jwalsh@actransit.org
I have used all reasonable diligence	e in preparing this statement. I have r	reviewed this statement and to the best of my knowledge the information contain
•	•	lifornia that the foregoing is true and correct.
12/28/2020	) 11:01 AM	Signature Electronic Submission
Date Signed		Signature(File the originally signed paper statement with your filing official.)

# **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name Jean Walsh

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 4413-5 West Street	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	CITY
Oakland	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
▼ Ownership/Deed of Trust	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499	☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
▼ \$10,001 - \$100,000	
SOURCES OF RENTAL INCOME: If you own a 10% or greater nterest, list the name of each tenant that is a single source of	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of
	income of \$10,000 or more.  None  None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
□ None  Jacon Surpin  You are not required to report loans from a commercia	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business	None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and these must be disclosed as follows:
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*	None None None None None None None None
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*  ADDRESS (Business Address Acceptable)	None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  SUSINESS ACTIVITY, IF ANY, OF LENDER  TERM (Months/Years)	ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  None	None    None
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD	ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  Without regard to your official status. Personal loans and the second status and the second status. Personal loans and the second status and the second status and the second status. Personal loans and the second status and the second stat
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of businament of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  Whone  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	None    None

## SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Jean Walsh

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
SFERS	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1145 Market St, 5th Fl	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Retired	
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED No Income - Business Position Onl  \$500 - \$1,000 \$1,001 - \$10,000  \$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
, ,	
(Describe)  Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING	Other(Describe)
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  TERM (Months/Years)
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available totatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  None  None
	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  TERM (Months/Years)
Other	Describe)  PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)  Mone  SECURITY FOR LOAN  None  Personal residence
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence
Other	Other
Other	Describe)  PERIOD  All lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's test.  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address  City
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	Describe)  PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's test.  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
<ul> <li>Other</li></ul>	Describe)  PERIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address  City



Please type or print in ink.

#### STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received

#### **COVER PAGE**

A PUBLIC DOCUMENT

Filed Date: 01/02/2021 03:49 PM SAN: 011700163-STH-0163

NAME OF FILER (LAST) (FIRST) (MIDDLE) Walsh Jean 1. Office, Agency, or Court Agency Name (Do not use acronyms) Alameda-Contra Costa Transit District Division, Board, Department, District, if applicable Your Position **Bus Rapid Transit Policy Steering Committee** Members of the Bus Rapid Transit Policy Steering Committee ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_\_\_ 2. Jurisdiction of Office (Check at least one box) ☐ State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) County of \_\_\_\_ City of \_ Other \_ 3. Type of Statement (Check at least one box) Leaving Office: Date Left \_\_\_\_/\_\_ Annual: The period covered is January 1, 2019, through December 31, 2019. (Check one circle.) -or-The period covered is \_\_\_\_\_\_, through O The period covered is January 1, 2019, through the date of -or- leaving office. December 31, 2019. The period covered is \_\_\_\_\_\_, through the date of leaving office. Candidate: Date of Election \_\_\_\_ and office sought, if different than Part 1: \_\_\_ 4. Schedule Summary (must complete) ► Total number of pages including this cover page: \_\_\_ Schedules attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-1 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule A-2 - Investments – schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached Schedule B - Real Property - schedule attached **-or-** None - No reportable interests on any schedule 5. Verification CITY STATE ZIP CODE STREET (Business or Agency Address Recommended - Public Document) Oakland CA 94612 1600 Franklin Street DAYTIME TELEPHONE NUMBER EMAIL ADDRESS (510)891-4700 jwalsh@actransit.org I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. 01/02/2021 03:49 PM **Electronic Submission** Date Signed . Signature \_ (month, day, year) (File the originally signed paper statement with your filing official.)

# **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name Jean Walsh

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 4413-5 West Street	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	CITY
Oakland	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
▼ Ownership/Deed of Trust	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499	☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
▼ \$10,001 - \$100,000	
SOURCES OF RENTAL INCOME: If you own a 10% or greater nterest, list the name of each tenant that is a single source of	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of
	income of \$10,000 or more.  None  None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
□ None  Jacon Surpin  You are not required to report loans from a commercia	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business	None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and these must be disclosed as follows:
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*	None None None None None None None None
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*  ADDRESS (Business Address Acceptable)	None  al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
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You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  SUSINESS ACTIVITY, IF ANY, OF LENDER  TERM (Months/Years)	ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  None	None    None
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD	ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  Without regard to your official status. Personal loans and the second status and the second status. Personal loans and the second status and the second status and the second status. Personal loans and the second status and the second stat
None  Jacon Surpin  You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of businament of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  NTEREST RATE  TERM (Months/Years)  Whone  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	None    None

## SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Jean Walsh

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
SFERS	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1145 Market St, 5th Fl	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Retired	
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED No Income - Business Position Onl  \$500 - \$1,000 \$1,001 - \$10,000  \$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
, ,	
(Describe)  Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING	Other(Describe)
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  TERM (Months/Years)
Other	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available totatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  None  None
	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's eys:  INTEREST RATE  TERM (Months/Years)
Other	Describe)  PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available teatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)  Mone  SECURITY FOR LOAN  None  Personal residence
* You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence
Other	Other
Other	Describe)  PERIOD  All lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's test.  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address  City
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in the members of the public without regard to your official start regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	Describe)  PERIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's test.  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
<ul> <li>Other</li></ul>	Describe)  PERIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address  City