



**AC Transit**  
**Employees' Retirement System**

(510) 891-7257  
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retirement@actransit.org

Winter 2020

Dear AC Transit Employee:

I can only imagine the trying times many of my fellow AC Transit employees are going through. The Retirement Department is here to help you during these difficult times, and we are speaking with many employees who have questions about their retirement benefits. We encourage you to call us at the numbers listed below to answer your questions.

Your Benefit Statement for 2020 is enclosed with this letter. This statement describes the valuable retirement benefits that you may be entitled to receive as a result of your employment at AC Transit.

In order to properly prepare for your retirement, it is important that you understand the benefits that you may receive when you retire. This information can help you determine what other types of savings and investments you wish to make during your career. My experience at AC Transit has been that the majority of employees who retire in a sound financial situation have planned for retirement throughout their careers at AC Transit.

We suggest you spend the time required to understand your Benefit Statement. In order to help you understand your retirement benefits, staff from the Retirement System is available to answer all of your questions.

We are not planning on visiting the divisions; however, we will answer any questions you have. Below you will find our email addresses and phone numbers. Please use them. We are also available to set up calls via Teams, Facetime or Zoom if you prefer. We will set up these calls at a time that is most convenient for you.

**Website:** The Retirement System now has information posted on the District's website. The easiest way to access the information is to type "AC Transit Retirement" into your favorite search engine. You can also go to the District website. Under the "Careers" tab scroll down and you will see "Retirement". We hope you find the information on the page informative and helpful.

**Rumors:** Occasionally rumors pertaining to possible changes to retirement benefits circulate at AC Transit. We have found that in almost all cases these rumors are wildly inaccurate. If you have any questions about your retirement benefits, we encourage you to call the Retirement Department.

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*The AC Transit Employees' Retirement System is dedicated to providing a secure and predictable source of retirement income for eligible employees, retirees and beneficiaries*

**1600 Franklin Street  
Oakland, CA 94612**

<b>Call Us in the Retirement Office to Get Answers to your Pension Questions:</b>		
Barbara Allen, Retirement System Assistant	510-891-7257 (O)	ballen@actransit.org
Bertina Ng, Retirement System Analyst	510-891-4890 (O) 510-220-0383 (C)	bng@actransit.org
Jason Herron, Retirement System Administrator	510-891-4752 (O) 510-384-1722 (C)	jherron@actransit.org
Hugo Wildmann, Retirement System Manager	510-891-4889 (O) 510-919-6546 (C)	hwildman@actransit.org

We look forward to answering your questions pertaining to your retirement benefits at AC Transit.

*Hugo Wildmann*

Retirement System Manager